

# HR Employee Self-Service (ESS) quick reference guide

### Logging in

- In any web browser, open <a href="https://sapfiori.uct.ac.za">https://sapfiori.uct.ac.za</a>.
- 2. The Sign In to your account page appears.
- Enter your UCT staff number followed by @wf.uct.ac.za.
- Click Next
- 3. The Enter password page appears.
- Enter your network password.
- Click Sign in
- Verify your login either via Microsoft Authenticator or code sent via SMS to your phone.
- 4. The Home page appears.

## Viewing leave balances & leave history

- 1. Click My Leave Requests.
- 2. The My Leave Request page appears.
- The Entitlement section shows your current leave information per leave type. Click More to see any additional leave types.
- The balance for each leave type is shown in the Available column. Leave accrues on the last day of the month.
- Scroll down to view your leave history in the Request Overview section.

### Viewing a paystub (payslip)

- 1. Click My Paystubs.
- 2. The My Paystubs page appears.
- Select a payslip by clicking the appropriate line.
- 3. The *Paystubs* page appears, displaying the selected paystub.
- To view a different payslip, click Back to return to the My Paystubs page.

### Viewing an IRP5 tax certificate

- 1. Click My Tax Certificate.
- 2. The Employee Documents page appears.
- Click the required tax year to view the IRP5 tax certificate.
- The IRP5 tax certificate opens on the right.

#### **Personal information**

 Click My Personal Data to view your personal information (e.g. names, date of birth, gender, ID number, marital status).

**Note**: To change this information, please complete the <u>HR101 (Personal Details) form</u> and submit to Human Resources.

### Creating a leave request

- 1. Click My Leave Requests.
- 2. The My Leave Request page appears.
- Click Create Request
- 3. The *Create Request* page appears.
- Select the Leave Type.
- The number of *Days available* (leave balance) appears below the selected leave type.
- Depending on the number of days leave required, select either More than 1 day or One day or less.
- If there is a leave overlap with a team member, a message appears. Click Show Absent to view the overlap.
- Click Open Picker to select the leave dates.
- If applicable, add a Note.
- If applicable, click to add an attachment.
- Click Save
- 4. The *My Leave Request* page reappears, the new leave request appears in the *Request Overview* section.

### **Changing a leave request**

- 1. Click My Leave Requests.
- 2. The My Leave Request page appears.
- To view older leave requests, click Open Picker to change the date.
- Click Edit Request next to the leave request.
- 3. The *Edit Request* page appears.
- Make the necessary changes to the leave request.
- Click Save
- 4. The *My Leave Request* page reappears. A message at the bottom of the page confirms the request was sent.

### **Deleting a leave request**

- 1. Click My Leave Requests.
- 2. The My Leave Request page appears.
- To view older leave requests, click Open Picker to change the date.
- Click Delete Request next to the leave request.

### Permanent residence & emergency contact

- To view or change your permanent residence address or emergency contact details, click My Addresses.
- Select Permanent residence or Emergency contact & address tab.
- Click Edit to change existing information.



### Applying for PASS overtime and standby hours

Overtime maximums: 3 hours per working day, 10 hours on a non-working day and 10 hours total per week.

- 1. Click My Timesheets.
- 2. The My Timesheet page appears.
- In the calendar on the left, select the appropriate week
  by clicking any day in that week.

**Note**: You can only enter hours for 4 weeks in the past and any previous days in the current week.

- The selected week appears on the right.
- Click Enter Records.
- The assignment and hours information appears below each day in the selected week.
- Choose a day and click Select Assignment to choose Overtime or Standby.
- Enter the hours for the day. If part hours, use 15-minute increments i.e. 0.25 for 15 minutes, 0.5 for 30 minutes, and 0.75 for 45 minutes.
- To add a comment for a day, click Comment.
- To add a second type of hours to a day that already has hours entered, click + Add.
- If applicable, repeat *Select Assignment* and enter *Hours* for any other days in the current week.

Click Submit

**Note**: If a *Warnings* or *Errors* dialogue box appears, review the details, and make any applicable corrections before re-submitting.

- A message at the bottom of the page confirms that the time entries were saved successfully. The application is sent to your manager for approval.
- Repeat from step 2 if there are hours to enter for other weeks.

#### **Family members**

- 1. To view or change family member records, click *My Family Members*.
- 2. Select appropriate family member tab e.g. *Domestic Partner, Child*
- Use Create , Edit or Delete to add new records or change existing records.

**Note**: Additions, changes or deletions of family members are not passed to <u>Discovery Health</u> or the <u>UCT Retirement Fund</u>. Please ensure you update or notify them of changes.

### Private email address & cell phone number

- 1. To view or change your private email address or cell phone number, click *My Communication Data*.
- 2. Select Private E-Mail Address or Cell Phone tab.
- Use Create , Edit or Delete to add new records or change existing records.

**Note**: A private email address can't be deleted because if you leave UCT your last IRP5 tax certificate will be sent to this address.

Visit the HR website for Frequently Asked Questions and a detailed Employee Self-Service instruction guide.